

ViaLogy plc

ViaLogy Overview 29 October 2008

Annual General Meeting

Robert W. Dean

Company Focused

- **Two Growing Market Verticals**
- **Energy**
 - Oil Discovery
 - Buried Pipeline Survey
- **Security and Surveillance**
 - Physical Security Information Management (PSIM)

Exploiting Two Proprietary Strategic Technologies

- **Quantum Resonance Interferometry (signal processing: weak signal detection)**
- **Sensor Policy Manager (integration and automation of surveillance devices)**
- **Market Penetration Being Achieved**
 - Proof-of-Concept Pilots
 - Product Definition
 - Marketing & Sales Progress

Oil Discovery: QuantumRD™

- **QRI Analysis Applied to Geoseismic Signals Data**
- **Partnership with Atascosa Exploration LLC**
- **Definition and Completion of First Proof-of-Concept**
- **Next Two Wells in Near-term**
- **Full Go-to-Market Effort 2009**
- **Strong Product Potential in High Demand Market**

Underground Pipeline Survey Service: QSUB™

- **QRI Analysis Applied to Airborne Synthetic Aperture Radar Signals Data**
- **Partnerships in place**
- **Definition and Completion of First Proof-of-Concept**
- **Expert Analysis Underway**
- **Strong Demand**
- **Service Delivery Goal 2009**

SPM® Sales Pipeline Progress

- **Axia SuperNet**
- **Cisco**
- **Coleman**
- **Major US Systems Integrator I**
- **Major US Systems Integrator II**
- **Los Angeles County & Department of Homeland Security**
- **Lenel**
- **Sales Plan Targets Major Commercial and Government Customers**

SPM® Challenges

- **Required Certifications for Government Sales**
- **US Government Programs Delayed**
- **Economic Malaise Spending Reductions**
- **Solution Stack Sales Necessary**

SPM® Positives

- **Sales Traction Achieved**
- **Sales Rep Network in Place**
- **SPM as PSIM Engine**
- **Partnerships Established for Sales Channels**

Other Issues

- **MicroSPM Complete, Running On-board Video Analytics, Demo in Cisco COE, Marketing Effort**
- **Progress on Medical Product, Branded QRIDx, Approach Major Pharmas**
- **REPAS and MPEX temporarily on hold**

Summary

- **Product and Sales Focus on**
 - Energy and
 - Security
- **Cash Position Firm**